JAMES VAN VARICK

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Current Address:
817 N Indiana Ave,
Bloomington, IN 47408

Permanent Address:
425 Summit Avenue,
South Orange, NJ 07079

EDUCATION & HONORS

Indiana University, Kelley School of Business | Bloomington, IN *August 2023 – May 2027*
Bachelor of Science in Business **GPA: 3.61 / 4.00**
Major: Finance

CIEE Study Abroad, University of Seville | Seville, Spain *January 2026 – May 2026*
- Lived with a Spanish host family while completing coursework taught entirely in Spanish, including International Trade & Finance and Strategic Management.

Certifications & Awards:
- Dean's Scholarship: $20,000 award for academic excellence in high school and continued success in college.
- Securities Industry Essentials (SIE) Certification, *FINRA.*

Skills: FactSet, Excel, Claude Code, Spanish

PROFESSIONAL EXPERIENCE

Private Property Renovation & Maintenance | Sanlúcar de Barrameda, Spain *May 2026 – July 2026*
Property Assistant
- Performed renovation and maintenance work of a private residential property being prepared for rental use.
- Completed hands-on property improvement work including irrigation preparation, digging, plastering, painting, and general outdoor maintenance while communicating solely in Spanish with co-workers.

Linesight – Global Construction Consultants | New York, NY *June 2025 – August 2025*
Cost Management Intern
- Supported cost management efforts on hyperscale data center and commercial real estate projects for Fortune 500 clients, aiding budget tracking and procurement processes.
- Reviewed change orders against contract scope and vendor pricing, quantifying cost impact and flagging material variances for project leads ahead of client sign-off.
- Engaged consistently with the Director of Finance of the Americas region, deepening understanding of how a global consultancy manages budgets, regional operations, and financial planning.

South Orange Rec Summer Camp | South Orange, NJ *June 2024 – August 2024*
Camp Counselor
- Supervised a group of ~16 nine-year-olds as one of three counselors throughout 8-hour camp days.

Osteria Del Corso | South Orange, NJ *March 2023 – August 2023*
Busser & Food Runner
- Delivered customer service alongside ~30 staff at a young, upscale Italian restaurant.

LEADERSHIP & INVOLVEMENT

Independent Investment Research | jamesvanvarick.com *February 2025 – Present*
Analyst
- AAON, Inc. (Long Thesis): Argued the market underpriced data center cooling demand at BASX by anchoring on near-term refrigerant headwinds; later published a revised thesis.
- Global Ship Lease (Credit Memo): Evaluated GSL's credit profile through leverage, interest coverage, and the cash flow visibility provided by its multi-year charter backlog.
- Hyliion (Primer): Wrote a primer on the company's pivot to modular power generation for data centers, framed around what has to be true for the strategy to work at commercial scale.

Dark Horse Investment Group | Bloomington, IN *September 2024 – Present*
Director
- Leading weekly internal discussions on markets and portfolio positioning among 15 fund members overseeing ~$20,000 in AUM, translating equity research into actionable investment decisions.
- Presented a long thesis on AAON, Inc. to fund members, highlighting AI-driven data center cooling demand, backlog growth, and margin expansion as key drivers.

INTERESTS

Arsenal • Bass Fishing • Film Photography • *The Cure* • Four-Leaf Clovers • Yankees